

Public Notice
Warrant Holder Subscription Results and Public Offering

Macquarie Korea Infrastructure Fund (“MKIF”) hereby notices that warrant holders subscribed and over-subscribed 47,797,439 shares in aggregate (total subscription rate of 110.8%) for 43,140,638 new shares to be issued from MKIF’s follow-on offering (the “Follow-on Offering”) which was disclosed on 12 August 2024. MKIF also notices that 36,898 fractional shares that resulted from the subscription by warrant holders will be publicly offered as below.

1. Subscription for Public Offering Participants: 11 October 2024 – 14 October 2024 (two trading days)
2. Number of Publicly Offered Shares: 36,898 new common shares
3. Offer Price: KRW 11,430 per new common share
4. Deposit for Subscription: KRW 11,430 per new common share (100% of subscribed amount)
5. Subscription Method: Through the headquarters and branch offices of Korea Investment & Securities Co., Ltd., Shihan Investment Securities Co., Ltd., NH Investment & Securities Co., Ltd. and/or Samsung Securities Co., Ltd. (together the “Co-Lead Managers”)
6. Listing of New Shares: 25 October 2024

Please contact the Co-Lead Managers for any further details on the subscription for public offering participants.

10 October 2024

18th Floor, Unit A, Centropolis, 26 Ujeongguk-ro,
Jongno-gu, Seoul 03161, Korea

Macquarie Korea Infrastructure Fund
Corporate Director, Macquarie Korea Asset Management Co., Ltd.
Transfer Agent, Korea Securities Depository