

Public Notice
Warrant Holder Subscription Results and Public Offering

Macquarie Korea Infrastructure Fund (“MKIF”) hereby notices that warrant holders subscribed and over-subscribed 40,436,966 shares in aggregate (total subscription rate of 123.84%) for 32,653,062 new shares to be issued from MKIF’s follow-on offering (the “Follow-on Offering”) which was disclosed on 18 June 2021. MKIF also notices that 25,381 fractional shares that resulted from the subscription by warrant holders will be publicly offered as below.

1. Subscription for Public Offering Participants: 9 August 2021 – 10 August 2021 (two days)
2. Number of Publicly Offered Shares: 25,381 new common shares
3. Offer Price: KRW 12,050 per new common share
4. Deposit for Subscription: KRW 12,050 per new common share (100% of subscribed amount)
5. Subscription Method: Through the headquarters and branch offices of KB Securities Co., Ltd., Shinhan Investment Corp., Korea Investment & Securities Co., Ltd., NH Investment & Securities Co., Ltd. or Samsung Securities Co., Ltd. (together the “Co-Lead Managers”)
6. Listing of New Shares: 23 August 2021

Please contact the Co-Lead Managers for any further details on the subscription for public offering participants.

6 August 2021

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Macquarie Korea Infrastructure Fund
Corporate Director, Macquarie Korea Asset Management Co., Ltd.
Transfer Agent, Korea Securities Depository