

Public Notice
Offer Price for the Follow-on Offering

Macquarie Korea Infrastructure Fund (“MKIF”) hereby notices that the offer price (the “Offer Price”) for MKIF’s follow-on offering (the “Follow-on Offering”) disclosed on 29 October 2020 was determined as below.

1. Offer Price: KRW 10,550 per new common share
2. Deposit for Subscription: KRW 10,550 per new common share
(100% of subscribed and over-subscribed amounts)
3. Subscription Window for Warrant Holders: 14 December 2020 – 15 December 2020 (two days)
(Includes subscription by warrant holders for their allocated shares and over-subscribed shares)
4. Subscription for Public Offering Participants: 17 December 2020 – 18 December 2020 (two days)
5. Supplementary Information
 - Any forfeited shares from the subscription by warrant holders (“Warrant Holder Subscription”) will be offered to public (the “Public Offering”).
 - Any unsubscribed shares following the Public Offering will be fully underwritten by the co-lead managers (the “Underwriting”).
 - The Offer Price of KRW 10,550 per share will be uniformly applied to the Warrant Holder Subscription, the Public Offering and the Underwriting.
 - Schedule may vary based on the results of the review of registration statement by the Financial Supervisory Service, etc.

10 December 2020

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